BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING MARCH 2021

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BANK OF TANZANIA

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Contents

List of Tables

Executive Summary

During the quarter ending March 2021, average headline inflation in the zones[1] depicted mixed developments when compared with similar quarter in 2020. Headline inflation eased in Dar es Salaam and South Eastern zones, while Southern Highlands, Lake, Northern and Central zones recorded increases. Easing of inflation in Dar es Salaam zone was on account of a fall in prices of some food items particularly maize and rice. As for South Eastern zone, the fall was due to decrease in prices of some non-food items, including household equipment. In other zones, an increase in headline inflation was mainly contributed by rise in prices of some items under clothing and footwear; and housing, water, electricity, gas and other fuel sub-groups.

Overall, performance of selected economic activities remained strong, except fisheries and tourism as reflected in the value of output. The value of livestock (cattle, goat and sheep) sold in registered markets grew by 9.4 percent. This outturn was mainly due to increase in volume of cattle and goats sold partly associated with higher demand from neighboring countries, particularly Kenya. The value of selected manufactured commodities also increased compared with the corresponding quarter in 2020, largely supported by expansion of market outreach especially in neighboring countries. Minerals worth USD 607.3 million were recovered during the quarter, 5.3 percent higher than in the same quarter in 2020, largely driven by gold. In respect to electricity, a total of 2,066.8 GWh[2] was generated, compared with 2,000.2 GWh generated during the similar quarter in 2020, with all zones recording improvement except central zone. Similarly, production of natural gas rose to 15,897.5 Million Standard Cubic Feet (MSCF) from 14,048.6 MSCF in the similar quarter in 2020, mainly on account of increased demand by TANESCO for generation of gas fired electricity. In contrast, the value of fish sold in registered markets declined, particularly in Lake Victoria following decrease in quantity of fish catch attributed to supply factors including weather condition.

Meanwhile, the number of visitors to attraction sites increased, reflecting gradual re-opening of economies from lockdown following rolling out COVID-19 vaccines. However, earnings decreased owing to a fall in income including from campground, filming and photography in national parks. All zones recorded a decrease in earnings save for South Eastern zone.

[1] The Bank of Tanzania monitors economic developments at micro-level basing on six zones, each served by one branch office. The zones and representative regions are: Central zone which comprises Dodoma, Morogoro, Singida and Tabora regions; Dar es Salaam zone (Dar es Salaam); South Eastern zone (Ruvuma, Coast, Lindi and Mtwara); Lake zone (Geita, Kagera, Kigoma, Mara, Mwanza, Shinyanga and Simiyu); Northern zone (Arusha, Kilimanjaro, Manyara and Tanga); and Southern Highlands zone (Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe).

[2] GWh denotes gigawatt hours.

The Government continued to implement tax measures outlined in 2020/21 budget and other specific measures for strengthening tax revenue administration. Tax revenue collection (inclusive of tax refunds) was equivalent to 82.0 percent of target for the quarter. Meanwhile, Local Government Authorities revenue collection from own sources was equivalent to 95.1 percent of the period target. This outturn was partly due to increased use of electronic fiscal devices in revenue collection.

Port performance as measured by volume of cargo handled deteriorated slightly. Specifically, the decline was recorded at Dar es Salaam, Mwanza and Mtwara ports. As for Dar es Salaam port, the decrease was largely due to fall in break bulk cargo, while that of Mtwara was due to low exports of cashew nuts and coal.

Banks' deposits and credit to the private sector improved during the quarter. Deposits mobilized by banks rose by 12.9 percent to TZS 21,641.1 billion at the end of March 2021, partly associated with increased use of agent banking services and mobile banking platforms. Similarly, banks' credit to various economic activities grew by 7.4 percent to TZS 17,703.5 billion. Much of the outstanding credit was on personal related activities, trade and agriculture, which all together accounted for 64.6 percent of the total outstanding credit.

1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

Overall, headline inflation across zones varied during the quarter under review. Inflation eased in Dar es Salaam and South Eastern zones and rose in Southern Highlands, Lake, Northern and Central zones when compared with the corresponding quarter in 2020 (**Table 1.1** and **Chart 1.1**). In Dar es Salaam zone, the slowdown in inflation was on account of fall in prices of some food items particularly maize and rice; while in South Eastern zone, it was due to decrease in prices of some non-food items, including household equipment. Conversely, in other zones, the rise in inflation was partly reflected in clothing and footwear; and housing, water, electricity, gas and other fuel sub-groups.

Table 1.1: Quarterly Average Headline Inflation[3]

Percent

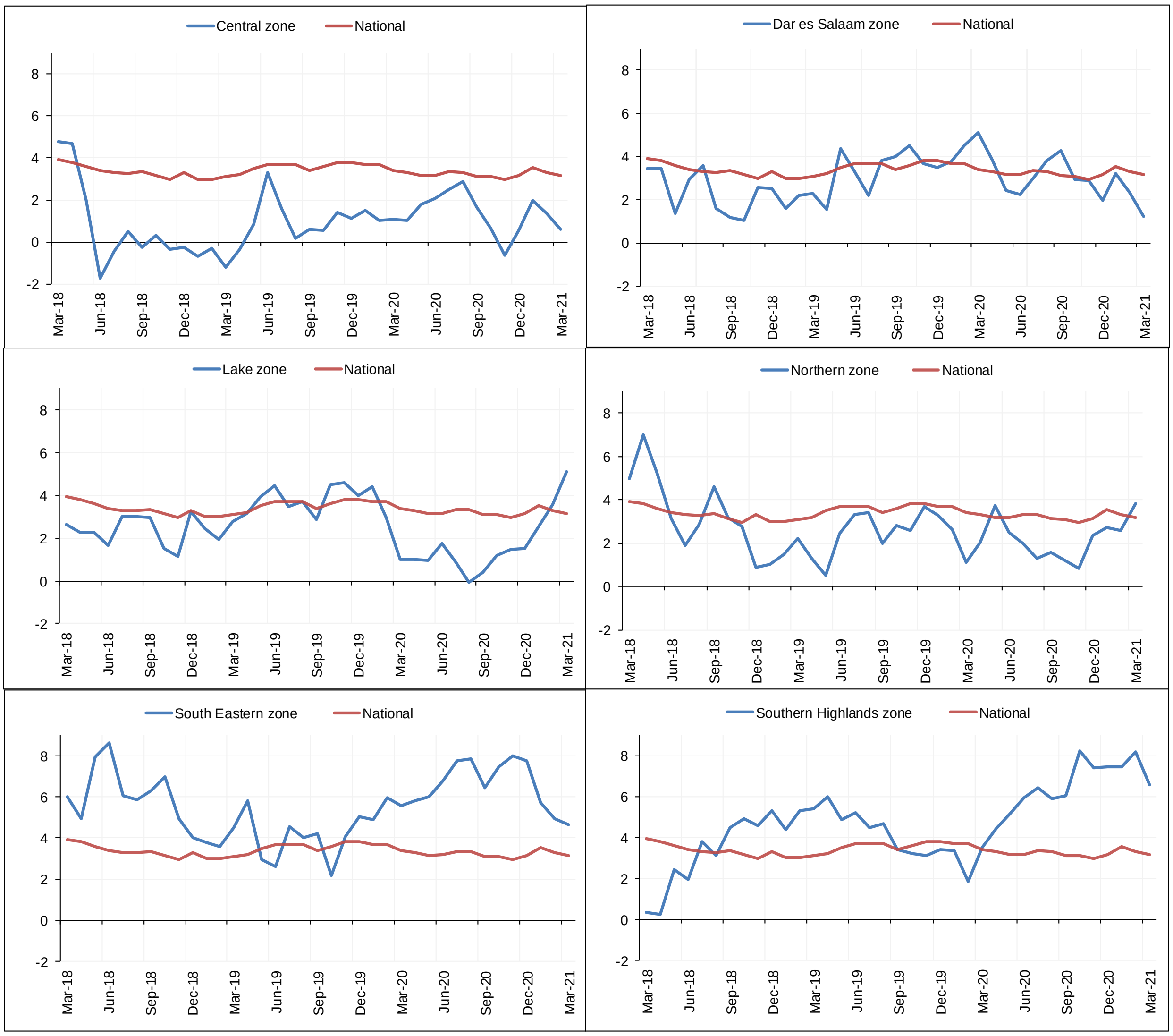
Quarter ending	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Mar-20	3.6	1.2	4.5	2.8	2.3	5.5	2.9
Jun-20	3.2	1.6	2.8	2.7	2.7	6.2	5.2
Sep-20	3.3	2.3	3.7	0.4	1.6	7.3	6.1
Dec-20	3.1	0.2	2.6	1.4	1.5	7.7	7.7
Mar-21	3.3	1.3	2.3	3.8	3.0	5.1	7.4

Source: National Bureau of Statistics and Bank of Tanzania computations

[3] Note: Inflation is computed using rebased CPI (2020 = 100). The rebasing used household consumption patterns obtained from household budget survey of 2017/18.

Chart 1.1: Year-on-Year Headline Inflation

Percent



Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Food Crops

The average wholesale prices of selected food crops declined during the quarter ending March 2021 compared with the corresponding quarter in 2020, save for beans and millet (**Table 1.2**). The observed decline in prices across zones was partly explained by adequate food supply in the market owing to good harvest in 2019/20 crop season. Notable decrease in prices was recorded in maize and rice.

Table 1.2: Average Wholesale Prices of Selected Food Crops

TZS per 100 kg

Quarter ending	Crop	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Mar-20	Beans	153,885.5	246,755.5	165,055.0	157,570.5	229,979.0	177,922.2	188,527.9
	Bulrush millet	58,549.0	110,066.2	n.a	95,435.7	n.a	n.a	88,017.0
	Finger millet	110,646.0	123,173.8	n.a	93,195.8	138,293.4	n.a	116,327.3
	Maize	46,388.2	80,650.0	57,374.0	78,894.0	94,372.5	67,825.6	70,917.4
	Rice	143,937.9	203,911.2	168,239.0	191,064.2	204,520.8	175,397.4	181,178.4
	Round potatoes	55,433.7	73,024.2	80,061.0	103,873.4	87,627.4	47,289.5	74,551.5
	Sorghum	91,193.2	110,665.5	101,906.0	91,746.3	129,159.1	n.a	104,934.0
	Wheat	n.a	125,226.5	n.a	115,528.1	n.a	n.a	120,377.3
Dec-20	Beans	214,126.2	229,445.8	186,808.8	192,853.2	213,409.7	145,944.4	197,098.0
	Bulrush millet	91,419.7	88,920.6	n.a	96,509.3	n.a	n.a	92,283.2
	Finger millet	134,142.6	144,861.1	n.a	114,042.9	142,708.3	n.a	133,938.7
	Maize	54,981.1	60,786.5	62,915.3	60,575.4	61,693.1	47,944.4	58,149.3
	Rice	145,688.6	166,634.9	122,997.5	149,712.9	161,468.8	129,444.4	145,991.2
	Round potatoes	71,568.5	68,962.1	86,239.7	71,723.4	102,512.2	44,611.1	74,269.5
	Sorghum	99,429.9	89,504.4	84,936.2	73,702.0	129,629.6	n.a	95,440.4
	Wheat	n.a	124,215.6	n.a	118,561.9	n.a	n.a	121,388.7
Mar-21	Beans	215,229.9	221,672.8	159,914.9	191,795.7	218,756.4	201,777.8	201,524.6
	Bulrush millet	94,951.6	83,827.2	n.a	87,854.2	n.a	n.a	88,877.6
	Finger millet	137,894.4	135,736.1	n.a	124,969.6	150,340.9	n.a	137,235.3
	Maize	53,958.5	52,406.7	55,945.0	55,364.9	69,236.2	49,333.3	56,040.8
	Rice	143,612.7	154,537.0	120,073.4	146,248.8	167,815.8	142,833.3	145,853.5
	Round potatoes	72,679.6	77,127.8	83,208.1	72,743.5	85,433.2	52,611.1	73,967.2
	Sorghum	101,769.7	87,932.1	104,205.6	79,242.1	137,438.3	n.a	102,117.5
	Wheat	n.a	133,267.2	n.a	96,712.4	n.a	n.a	114,989.8

Source: Ministry of Industry and Trade
Note: n.a. denotes not available

2.0 FOOD STOCK

The stock of food held by the National Food Reserve Agency (NFRA) amounted to 109,231.1 tonnes at the end of March 2021 compared with 39,542.5 tonnes as end of March 2020[4] (**Table 2.1**). There was no purchase during the quarter, but the Agency released 1,167 tonnes of maize grain to Prisons Department. Southern Highlands and Southern Eastern zones accounted for the largest shares of the total stock at 54.4 percent and 19.3 percent, respectively.

[4] The stock comprises maize, paddy and sorghum.

Table 2.1: Stock of Food Held by National Food Reserve Agency

Tonnes

Quarter ending	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Mar-20	Central	5,341.1	0.0	-2,000.0	1,650.0	1,691.1
	Dar es Salaam	500.0	0.0	0.0	78.2	421.8
	Lake	6,225.4	0.0	0.0	1,857.2	4,368.2
	Northern	646.3	0.0	2,000.5	816.0	1,830.8
	South Eastern	22,696.1	0.0	-7,000.0	1,500.0	14,196.0
	Southern Highlands	17,089.1	0.0	6,945.5	7,000.0	17,034.6
	Total	52,498.0	0.0	-54.1	12,901.4	39,542.5
Dec-20	Central	6,025.0	0.0	0.0	0.0	6,025.0
	Dar es Salaam	7,644.5	0.0	0.0	0.0	7,644.5
	Lake	6,873.5	1.2	0.0	82.8	6,791.8
	Northern	10,297.0	34.7	0.0	900.0	9,431.7
	South Eastern	21,528.8	535.1	-1,000.0	0.0	21,063.9
	Southern Highlands	57,907.0	560.0	974.3	0.0	59,441.3
	Total	110,275.7	1,130.9	-25.7	982.8	110,398.1
Mar-21	Central	6,025.0	0.0	0.0	1,158.0	4,867.0
	Dar es Salaam	7,644.5	0.0	0.0	0.0	7,644.5
	Lake	6,791.8	0.0	0.0	0.0	6,791.8
	Northern	9,431.7	0.0	0.0	9.0	9,422.7
	South Eastern	21,063.9	0.0	0.0	0.0	21,063.9
	Southern Highlands	59,441.3	0.0	0.0	0.0	59,441.3
	Total	110,398.1	0.0	0.0	1,167.0	109,231.1

Source: National Food Reserve Agency
Note: The NFRA stock does not include the amount in transit; and * positive number means net transfer in and negative number net transfer out

3.0 SECTORAL PERFORMANCE

3.1 Livestock

Livestock trade strengthened in terms of value of livestock sold in registered markets, which grew by 9.4 percent to TZS 516.4 billion from the value recorded in the corresponding quarter in 2020 (**Table 3.1**). This growth emanated from Lake, Northern and South Eastern zones, largely owing to price increase associated with high demand from neighboring countries, particularly Kenya. Cattle trade remained dominant, accounting for 88.7 percent of the total value of livestock sold in the markets. Regarding performance by zone, Lake zone accounted for the largest share of 33.3 percent followed by Northern zone at 22.2 percent.

Table 3.1: Livestock Sold in Registered Markets

Quarter ending	Livestock	Unit of measure	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-20	Cattle	Head	203,409.9	87,664.0	200,143.0	88,282.0	23,221.0	59,609.0	662,328.9
		Millions of TZS	104,653.4	120,906.2	90,471.9	54,467.7	12,842.9	30,257.1	413,599.2
	Goats	Head	132,281.2	48,649.0	159,450.0	65,748.0	15,279.0	17,746.0	439,153.2
		Millions of TZS	9,997.3	7,126.2	8,455.0	7,044.1	1,264.0	1,154.6	35,041.1
	Sheep	Head	40,896.5	8,155.0	467,597.0	46,266.0	3,274.0	3,335.0	569,523.5
		Millions of TZS	2,344.4	969.3	16,202.7	3,618.3	212.5	215.1	23,562.2
	Total	Millions of TZS	116,995.1	129,001.7	115,129.6	65,130.0	14,319.4	31,626.8	472,202.5
Dec-20	Cattle	Head	199,862.8	62,525.0	218,095.0	114,008.0	41,433.0	43,935.8	679,859.6
		Millions of TZS	106,772.1	67,735.4	97,825.1	48,326.7	24,426.9	21,723.8	366,809.9
	Goats	Head	133,076.7	34,035.0	106,518.0	114,558.0	21,547.0	10,428.0	420,162.7
		Millions of TZS	8,689.0	4,292.2	6,053.9	13,351.9	1,510.0	687.1	34,584.1
	Sheep	Head	41,268.1	7,655.0	60,322.0	20,951.0	1,714.0	2,676.0	134,586.1
		Millions of TZS	2,038.8	759.8	3,040.3	1,488.8	154.0	195.3	7,676.9
	Total	Millions of TZS	117,499.9	72,787.4	106,919.3	63,167.4	26,090.8	22,606.2	409,070.9
Mar-21^{P}	Cattle	Head	200,518.0	53,295.0	307,517.0	156,506.4	34,846.0	51,845.0	804,527.4
		Millions of TZS	103,748.2	57,736.3	155,406.3	91,047.1	22,286.5	27,604.0	457,828.3
	Goats	Head	135,961.0	41,828.0	197,501.0	159,896.3	17,052.0	11,705.0	563,943.3
		Millions of TZS	8,300.0	4,957.4	13,055.8	17,539.1	1,245.1	721.6	45,819.0
	Sheep	Head	41,955.0	8,237.0	69,478.0	68,065.7	1,643.0	2,966.0	192,344.7
		Millions of TZS	2,067.2	773.4	3,503.5	6,030.7	161.2	190.9	12,726.9
	Total	Millions of TZS	114,115.4	63,467.0	171,965.6	114,616.9	23,692.8	28,516.5	516,374.2
		Percentage share in total	22.1	12.3	33.3	22.2	4.6	5.5	100.0

Source: Regional Administrative Secretary Offices and Ministry of Livestock and Fisheries
Note: p denotes provisional data

3.2 Fisheries

Income from fishing activities slowed during the quarter, mostly owing to decrease in volume of fish brought in markets. Value of fish sold in registered markets decreased by 9.4 percent to TZS 84.6 billion from value recorded in the corresponding quarter in 2020. The decline was recorded in Lake, Northern and Southern Highlands zones. As for Lake zone, the decrease was to large extent attributed to supply factors including weather condition. In Southern Highlands zone, the weak performance was partly attributable to the decrease in fishing activities due to unfavorable weather conditions in Lake Tanganyika and Nyasa (**Table 3.2**).

Table 3.2: Fish Sold in Registered Markets

		Quarter ending			Percentage change		Percentage share
Zone	Unit of measure	Mar-20	Dec-20	Mar-21p	Dec-20 to Mar-21	Mar-20 to Mar-21	Mar-21
Central	Tonnes	76.3	161.1	118.1	-26.7	54.9	0.7
	Millions of TZS	464.3	750.9	581.9	-22.5	25.3	0.7
Dar es Salaam	Tonnes	3,357.7	3,678.9	3,227.5	-12.3	-3.9	18.1
	Millions of TZS	8,971.7	11,517.7	10,929.5	-5.1	21.8	12.9
Lake	Tonnes	10,673.4	6,629.9	6,284.6	-5.2	-41.1	35.1
	Millions of TZS	55,809.1	48,682.2	50,119.5	3.0	-10.2	59.2
Northern	Tonnes	2,081.4	1,583.7	996.7	-37.1	-52.1	5.6
	Millions of TZS	9,339.8	5,152.2	4,612.8	-10.5	-50.6	5.5
South Eastern	Tonnes	2,049.7	5,468.7	5,258.2	-3.8	---	29.4
	Millions of TZS	10,424.9	17,629.2	10,477.7	-40.6	0.5	12.4
Southern Highlands	Tonnes	2,348.7	2,697.3	1,995.4	-26.0	-15.0	11.2
	Millions of TZS	8,377.1	12,155.7	7,908.6	-34.9	-5.6	9.3
Total	Tonnes	20,587.2	20,219.5	17,880.6	-11.6	-13.1	100.0
	Millions of TZS	93,386.9	95,887.8	84,629.9	-11.7	-9.4	100.0

Source: Regional Administrative Secretary Offices
Note: p denotes provisional data; and "---'', a change that exceeds 100 percent

3.3 Manufacturing

Value of selected manufactured commodities stood at TZS 2,636.4 billion, higher than amount recorded in the similar quarter in 2020 by 17.0 percent. All zones recorded increase in value except Southern Highlands zone. This good performance was mostly underpinned by expansion of market outreach especially in neighboring countries. The observed decline in Southern Highlands zone was partly explained by a fall in production of cement, and forest related products such as paper craft, wattle extract and plywood. In terms of contribution, Dar es Salaam zone accounted for 57.6 percent of the total value of selected manufactured goods, followed by Northern zone at 13.6 percent (**Table 3.3**).

Table 3.3: Value of Selected Manufactured Commodities

Billions of TZS

Zone	Quarter ending			Percentage change		Percentage share
	Mar-20[r]	Dec-20	Mar-21[p]	Dec-20 to Mar-21	Mar -20 to Mar -21	Mar-21
Central	96.5	166.2	101.7	-38.8	5.4	3.9
Dar es Salaam	1,292.1	1,399.6	1,518.3	8.5	17.5	57.6
Lake	132.4	154.5	154.7	0.1	16.9	5.9
Northern	292.6	429.6	359.2	-16.4	22.8	13.6
South Eastern	265.6	333.2	331.8	-0.4	25.0	12.6
Southern Highlands	174.3	174.2	170.6	-2.0	-2.1	6.5
Total	2,253.5	2,657.3	2,636.4	-0.8	17.0	100.0

Source: National Bureau of Statistics and respective industries
Note: r denotes revised data; and p, provisional data

3.4 Mining

The value of mineral recovered grew by 5.3 percent to USD 607.3 million in the quarter ending March 2021 compared with the value recorded in the corresponding period a year earlier. All zones with mineral recovery activities recorded growth, except Lake zone in which both price and volume of gold declined. Worth noting that, there were no diamonds recovered during the period because of a scheduled maintenance of the mine which caused a temporary suspension of activities at Williamson Petra diamonds. (**Table 3.4**). The overall growth in value of minerals recovered was mostly driven by coal, limestone and gypsum mostly due to volume increase following increased demand from manufacturing firms. Despite the observed shrinkage in value of minerals recovered in Lake zone, the zone continued to account for the largest share in the total value of mineral recovery, at 73.3 percent, followed by Southern Highlands zone at 14.7 percent.

Table 3.4: Value of Selected Mineral Recovery

Millions of USD

Zone	Quarter ending			Percentage change		Percentage share
	Mar-20	Dec-20	Mar-21[p]	Dec-20 to Mar-21	Mar-20 to Mar-21	Mar-21
Central	12.9	25.3	21.9	-13.7	69.5	3.6
Lake	467.6	532.7	445.1	-16.5	-4.8	73.3
Northern	14.7	19.9	17.4	-12.7	18.2	2.9
South Eastern	25.9	35.5	34.0	-4.2	31.1	5.6
Southern Highlands	55.7	89.0	89.0	0.0	59.9	14.7
Total	576.7	702.4	607.3	-13.6	5.3	100.0

Source: Tanzania Mining Commission, Regional Resident Mines Offices and mining companies
Note: p denotes, provisional data

3.5 Tourism

Tourism activities started to improve as reflected in number of visitors to attraction sites that increased by 3.7 percent, year-on-year, to 363,232. However, earnings declined by 26.5 percent to TZS 62.0 billion, owing to a fall in incomes including from campground, filming and photography in national parks. All zones recorded decrease in earnings from attraction sites save for South Eastern zone (**Table 3.5**). The observed increase in the number of visitors to most of attraction sites partly reflects gradual re-opening of economies from lockdown associated with enhanced COVID-19 vaccination.

Table 3.5: Visitors to Tourist Attraction Sites and Earnings by Zone

		Quarter ending			Percentage change		Percentage share,
Zone	Unit of measure	Mar-20^{r}	Dec-20	Mar-21^{p}	Dec-20 to Mar-21	Mar-20 to Mar-21	Mar-21
Central	Number of visitors	13,637.0	15,001.0	15,271.0	1.8	12.0	4.2
	Earnings (Millions of TZS)	830.6	604.9	744.1	23.0	-10.4	1.2
Dar es Salaam	Number of visitors	5,107.0	27,906.0	8,757.0	-68.6	71.5	2.4
	Earnings (Millions of TZS)	92.5	107.8	80.8	-25.0	-12.6	0.1
Lake	Number of visitors	87,953.0	54,068.0	43,699.0	-19.2	-50.3	12.0
	Earnings (Millions of TZS)	24,173.5	6,858.6	6,134.8	-10.6	-74.6	9.9
Northern	Number of visitors	236,761.0	117,181.0	288,019.0	---	21.6	79.3
	Earnings (Millions of TZS)	58,322.0	12,134.9	54,365.9	---	-6.8	87.7
South Eastern	Number of visitors	2,729.0	6,366.0	5,401.0	-15.2	97.9	1.5
	Earnings (Millions of TZS)	212.6	203.3	278.9	37.1	31.1	0.4
Southern Highlands	Number of visitors	3,976.0	5,577.0	2,085.0	-62.6	-47.6	0.6
	Earnings (Millions of TZS)	744.5	998.1	414.5	-58.5	-44.3	0.7
Total	Number of visitors	350,163.0	226,099.0	363,232.0	60.7	3.7	100.0
	Earnings (Millions of TZS)	84,375.7	20,907.7	62,019.0	---	-26.5	100.0

Source: Tanzania National Park, Ngorongoro Conservation Area, and National Museum and House of Culture
Note: r denotes revised data; p, provisional data; and "---", change that exceed 100 percent

3.6 Energy

Electricity generated domestically and imported from neighbouring countries increased by 3.3 percent from 2,000,150.7 MWh in the similar quarter in 2020. All zones recorded improvement except Central zone. The observed increase in South Eastern zone was due to installation of two new turbines at Mtwara gas fired electricity plant, each with a capacity of producing 4.0 MWh, coupled with increased connectivity to power supply in Mtwara and Lindi regions. As for Northern zone, the improvement was attributed to increase in water inflows at New Pangani and Nyumba ya Mungu dams following adequate seasonal rains. The decrease in electricity generation in Central zone was due to routine maintenance of Kidatu and Kihansi hydropower plants. At the same time, electricity imported from Uganda and Zambia rose by 26.6 percent to 30,560.3 MWh from the volume reported in corresponding quarter in 2020. Imported electricity is supplied to areas which are not connected to the national grid.

Production of natural gas from Songo Songo and Mnazi Bay fields rose to 15,897.5 Million Standard Cubic Feet (MSCF) from 14,048.6 MSCF in the similar quarter in 2020. The performance was mainly on account of increased demand by TANESCO for generation of gas fired electricity.

Table 3.6: Electricity and Natural Gas Production

	Quarter ending			Percentage change		Percentage share
Zone	Mar-20r	Dec-20r	Mar-21p	Dec-20 to Mar-21	Mar -20 to Mar -21	Mar-21
Electricity (MWh):						
Central	566,416.1	423,596.1	475,422.4	12.2	-16.1	23.0
Dar es Salaam	1,135,977.7	1,313,257.1	1,213,343.9	-7.6	6.8	58.7
Lake	28,813.0	35,410.5	37,875.3	7.0	31.5	1.8
Northern	112,148.4	125,042.0	132,872.4	6.3	18.5	6.4
South Eastern	33,051.1	31,458.8	36,473.3	15.9	10.4	1.8
Southern Highlands	123,744.4	164,899.6	170,856.8	3.6	38.1	8.3
Total (including imported power)	2,000,150.7	2,093,664.2	2,066,844.2	-1.3	3.3	100.0
Total (excluding imported power)	1,976,017.7	2,063,331.6	2,036,283.6	-1.3	3.0	
Natural gas (MMSCF):						
South Eastern	14,048.6	16,141.7	15,897.5	-1.5	13.2	

Source: Tanzania Petroleum Development Corporation and Tanzania Electric Supply Company Limited
Note: MWh denotes Megawatts hour; MMSCF, million standard cubic feet; r, revised data; and p, provisional data

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Central Government Tax Revenue

The Government continued to implement tax measures outlined in 2020/21 budget and other measures to enhance tax administration including public awareness campaigns and enforcement of the use of electronic fiscal devices. Tax collection amounted to TZS 4,232.4 billion during the quarter, equivalent to 82.0 percent of the target. Out of the amount, 88.8 percent was collected from Dar es Salaam zone (**Table 4.1**). Tax on local goods and services, and tax on imports remained dominant, contributing 46.4 percent and 40.1 percent of the total collection, respectively (**Table 4.2**).

Table 4.1: Tax Revenue Performance by Zone

Billions of TZS

Zone	Quarter ending				Actual to target ratio	Percentage change Mar-20 to Mar-21	Percentage share Mar-21
	Mar-20	Dec-20	Mar-21				
	Actual		Target	Actual[p]			
Central	51.8	81.4	85.1	78.4	92.1	51.2	1.7
Dar es Salaam	4,430.1	4,733.9	5,165.2	4,232.2	81.9	-4.5	90.0
Lake	100.9	110.3	127.8	115.5	90.3	14.4	2.5
Northern	192.0	169.0	235.1	178.4	75.9	-7.1	3.8
South Eastern	56.3	63.2	60.2	35.0	58.1	-37.9	0.7
Southern Highlands	61.8	69.9	67.6	65.2	96.4	5.5	1.4
Total	4,893.0	5,227.6	5,741.0	4,704.6	81.9	-3.9	100.0

Source: Tanzania Revenue Authority

Note: Tax revenue is on gross basis; r denotes revised data; and p, provisional data

Table 4.2: Tax Revenue Performance by Category

Billions of TZS

Quarter ending	Category	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share
Mar-20[r]	Tax on imports	0.9	1,534.0	31.6	57.3	28.9	19.6	1,672.3	34.2
	Tax on local goods and services	10.5	2,084.8	27.9	49.3	9.0	12.2	2,193.6	44.8
	Direct tax	40.5	349.7	41.5	85.4	18.5	28.7	564.3	11.5
	Other taxes	0.0	461.6	0.0	0.0	0.0	0.0	461.6	9.4
	Total	51.8	4,430.1	100.9	192.0	56.3	60.5	4,891.7	100.0
Dec-20	Tax on imports	0.4	1,731.2	32.1	57.5	31.8	21.0	1,873.9	35.9
	Tax on local goods and services	11.1	2,157.1	37.3	41.4	13.8	11.4	2,272.0	43.6
	Direct tax	69.9	351.9	40.8	70.1	18.4	24.2	575.3	11.0
	Other taxes	0.0	493.8	0.0	0.0	0.0	0.0	493.8	9.5
	Total	81.4	4,733.9	110.3	169.0	63.9	56.6	5,215.1	100.0
Mar-21[P]	Tax on imports	0.4	1,580.2	35.3	65.3	4.3	23.7	1,709.3	36.3
	Tax on local goods and services	11.0	1,855.5	34.5	37.9	12.2	14.3	1,965.4	41.8
	Direct tax	66.9	324.3	45.7	75.1	18.5	27.3	557.7	11.9
	Other taxes	0.0	472.2	0.0	0.0	0.0	0.0	472.2	10.0
	Total	78.4	4,232.2	115.5	178.4	35.0	65.2	4,704.6	100.0

Source: Tanzania Revenue Authority

Note: r denotes revised data; and p, provisional data

4.3 Local Government Revenue Collection

Revenue collection by Local Government Authorities (LGAs) from own sources was equivalent to 95.1 percent of the target for the quarter. LGAs collected TZS 231.2 billion during the quarter ending March 2021 compared with TZS 167.8 billion in the similar quarter in 2020 (**Table 4.3**). This outturn was partly supported by increased use of electronic fiscal devices in revenue collection. Southern Highlands and Lake zones accounted for the largest share of total LGAs revenue collection from own sources at 26.0 percent and 23.1 percent, respectively.

Table 4.3: Local Government Revenue Performance by Zone

Billions of TZS

Zone	Quarter ending				Actual to target ratio	Percentage change Mar-20 to Mar-21	Percentage share Mar-21
	Mar-20	Dec-20	Mar-21				
	Actual		Target	Actual^p			
Central	22.8	26.4	34.1	25.0	73.2	9.6	10.8
Dar es salaam	44.6	49.1	38.7	38.1	98.5	-14.5	16.5
Lake	32.5	38.9	48.6	53.5	110.1	64.5	23.1
Northern	19.5	35.2	33.4	33.4	100.0	70.9	14.4
South Eastern	21.3	30.3	26.2	21.2	81.0	-0.2	9.2
Southern Highlands	27.1	60.0	62.1	60.0	96.6	121.3	26.0
Total	167.8	239.9	243.1	231.2	95.1	37.8	100.0

Source: Regional Administrative Secretary Offices
Note: p denotes provisional data

5.0 TRADE

5.1 Cross Border Trade

Cross border trade with neighboring countries improved relative to the corresponding quarter in 2020 (**Table 5.1**). Trade surplus increased by 89.7 percent largely driven by impressive cross border exports performance, mostly in Northern zone. Exports across borders in Northern zone, which accounted for 89.0 percent of total cross border exports, grew by 67.0 percent due to increase in exports to Kenya particularly maize, rice and fruits. The increase in exports to Kenya was associated with easing of trade restrictions, a move championed by the Heads of State. Likewise, Southern Highlands zone registered significant growth in cross border exports, mostly maize flour owing to increased demand in Zambia.

Table 5.1: Cross Border Trade

Millions of TZS

Zone		Quarter ending			Percentage change	
		Mar-20	Dec-20	Mar-21p	Dec-20 to Mar-21	Mar-20 to Mar-21
Lake	Exports	667.3	747.0	890.1	19.2	33.4
	Imports	115.6	126.7	137.6	8.6	19.0
	Trade balance	551.7	620.3	752.5	21.3	36.4
Nothern	Exports	516,136.9	654,624.0	862,149.2	31.7	67.0
	Imports	118,723.0	96,438.0	144,928.9	50.3	22.1
	Trade balance	397,413.9	558,186.0	717,220.4	28.5	80.5
South Eastern	Exports	838.1	1,030.1	946.0	-8.2	12.9
	Imports	414.5	315.5	412.2	30.7	-0.6
	Trade balance	423.5	714.6	533.8	-25.3	26.0
Southern Highlands	Exports	50,515.4	121,329.7	104,780.8	-13.6	---
	Imports	63,001.1	116,507.3	91,421.5	-21.5	45.1
	Trade balance	-12,485.7	4,822.4	13,359.3	---	---
Total	Exports	568,157.6	777,730.8	968,766.2	24.6	70.5
	Imports	182,254.2	213,387.5	236,900.2	11.0	30.0
	Trade balance	385,903.4	564,343.3	731,866.0	29.7	89.7

Source: Tanzania Revenue Authority
Note: p denotes provisional data; and "---", change that exceed 100 percent

5.2 Ports Performance

Volume of cargo handled at Dar es Salaam, Tanga, Mtwara, Kilwa, Lindi, Kigoma and Mwanza ports amounted to 4,453,438.0 tonnes, lower than the volume handled in the corresponding quarter in 2020 by 2.6 percent. This outturn was on account of declines registered at Dar es Salaam, Mwanza and Mtwara ports (**Table 5.2**). The decrease in cargo handled at Dar es Salaam port was attributable to a decline in break bulk cargo, while in Mtwara port, it was due to low volume of cashew nuts and coal exports.

Table 5.2: Ports Performance

Tonnes

Zone	Port	Quarter ending Mar-20	Dec-20	Mar-21p	Percentage change Dec-20 to Mar-21	Mar-20 to Mar-21	Percentage share Mar-21
Dar es Salaam	Dar es Salaam	4,299,572.8	4,261,645.4	4,128,463.0	-3.1	-4.0	92.7
Lake	Kigoma	45,382.0	206,180.0	69,324.0	-66.4	52.8	1.6
	Mwanza	46,401.0	33,435.0	37,041.0	10.8	-20.2	0.8
Norhern	Tanga	105,465.0	80,759.0	165,599.0	---	57.0	3.7
South Eastern	Mtwara	74,462.0	70,536.0	46,166.0	-34.5	-38.0	1.0
	Kilwa	1,451.0	1,587.0	3,263.0	---	---	0.1
	Lindi	817.0	936.0	3,582.0	---	---	0.1
Total		4,573,550.8	4,655,078.4	4,453,438.0	-4.3	-2.6	100.0

Source: Tanzania Port Authority
Note: p denotes provisional data; and "---", change that exceeding 100 percent

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Banks' Deposits and Lending

Banks continued to enhance deposits mobilization efforts across zones using various means including agent banking services and mobile banking platforms. As a result, deposits grew by 12.9 percent to TZS 21,641.1 billion at the end of March 2021, from the amount recorded at the end of the corresponding quarter in 2020. The highest growth in deposits was registered in Northern zone at 30.0 percent. Dar es Salaam zone remained dominant, accounted for 64.4 percent of total deposits (**Table 6.1**).

Table 6.1: Banks' Deposits

Billions of TZS

Zone	As at the end of			Percentage change		Percentage share
	Mar-20	Dec-20	Mar-21p	Dec-20 to Mar-21	Mar-20 to Mar-21	Mar-21
Central	1,568.4	1,753.5	1,670.5	-4.7	6.5	7.7
Dar es Salaam	12,337.9	13,708.7	13,947.2	1.7	13.0	64.4
South Eastern	643.3	758.4	619.0	-18.4	-3.8	2.9
Lake	1,588.4	1,728.6	1,630.7	-5.7	2.7	7.5
Northern	2,218.7	2,078.7	2,883.5	38.7	30.0	13.3
Southern Highlands	818.7	899.1	890.2	-1.0	8.7	4.1
Total*	19,175.3	20,927.1	21,641.1	3.4	12.9	100.0

Source: Banks and Bank of Tanzania computations
Note: * data excludes Zanzibar; and p, denotes provisional data

Banks' credit to various economic activities under private sector recorded annual growth of 7.4 percent to TZS 17,703.5 billion at the end of March 2021 (**Table 6.2**). The increase was particularly notable in Central zone at 30.0 percent, Northern zone (15.1 percent) and Dar es Salaam zone (5.3 percent). Much of the outstanding credit was on personal related activities, trade and agriculture, all together accounted for 64.6 percent of the total outstanding credit (**Table 6.3**).

Table 6.2: Banks' Lending

Billions of TZS

Zone	As at the end of			Percentage change		Percentage share
	Mar-20	Dec-20	Mar-21p	Dec-20 to Mar-21	Mar-20 to Mar-21	Mar-21
Central	1,155.5	1,420.3	1,501.8	5.7	30.0	8.5
Dar es Salaam	10,039.5	10,504.0	10,567.5	0.6	5.3	59.7
South Eastern	609.7	761.5	640.0	-16.0	5.0	3.6
Lake	1,934.9	2,105.8	2,024.7	-3.8	4.6	11.4
Northern	2,008.5	1,548.4	2,311.6	49.3	15.1	13.1
Southern Highlands	740.7	686.9	657.8	-4.2	-11.2	3.7
Total*	16,488.7	17,027.0	17,703.5	4.0	7.4	100.0

Source: Banks and Bank of Tanzania computations
Note: *data excludes Zanzibar; p denotes provisional data

Table 6.3: Percentage Share of Banks' Lending by Activity as at the end of March 2021

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Personal	69.1	16.2	23.1	25.2	48.0	21.3	33.8
Wholesale and retail trade	7.4	20.9	47.0	13.1	14.0	14.9	19.6
Agriculture, hunting, forestry and fishing	10.8	2.0	9.7	5.9	16.7	22.2	11.2
Services (Health and education)	1.3	9.2	3.8	38.0	3.3	7.2	10.5
Manufacturing	3.6	12.7	6.6	4.2	3.2	1.4	5.3
Transport, storage and communication	2.2	8.3	1.8	2.4	2.8	3.2	3.5
Building and construction	1.0	6.2	2.5	0.7	3.7	1.2	2.6
Hotels and restaurants	1.4	3.6	1.1	5.5	0.9	1.0	2.2
Mining and quarrying	0.0	1.7	2.0	0.8	0.7	7.4	2.1
Real estate	1.0	7.7	0.6	0.9	1.1	0.0	1.9
Financial intermediation	0.1	2.5	0.1	0.1	0.2	3.8	1.2
Electricity, gas and water	0.2	2.6	0.7	0.5	2.4	0.5	1.2
Others	1.9	6.4	1.1	2.8	2.9	15.7	5.1

Source: Banks and Bank of Tanzania computations

6.2 Savings and Credit Cooperative Societies

Generally, Savings and Credit Cooperative Societies (SACCOS) activities slowed, with members, number of SACCOS, share value, deposits and loans issued being lower than the similar period in 2020, mainly attributable to ongoing measures to deregister inactive SACCOs. There was however a slight improvement in the value of savings and outstanding loans in some of the zones (**Table 6.4**).

Table 6.4: Performance of Savings and Credit Cooperative Societies

Quarter ending	Category	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-20	Number of SACCOS	703	1,183	1,000	392	636	3,914
	Members	122,897	163,950	219,471	76,807	122,859	705,984
	Shares value (Mil. of TZS)	9,191.7	6,670.3	17,629.9	3,863.2	15,551.5	52,907
	Savings (Mil. of TZS)	27,209.7	8,572.9	99,469.8	13,174.8	46,624.5	195,052
	Deposits (Mil. of TZS)	2,856.8	3,276.7	23,564.8	9,772.2	13,504.8	52,975
	Loans issued (Mil. of TZS)	525,998.8	28,046.3	492,708.3	42,568.1	141,145.8	1,230,467
	Outstanding loans (Mil. of TZS)	93,448.9	24,429.9	297,352.9	18,633.7	49,312.4	483,178
Dec-20	Number of SACCOS	884	761	282	318	578	2,823
	Members	134,920	136,833	90,393	61,507	116,978	540,631
	Shares value (Mil. of TZS)	8,966.0	8,054.0	6,401.9	3,820.7	14,767.7	42,010
	Savings (Mil. of TZS)	22,331.0	20,917.0	31,530.3	18,526.3	46,153.3	139,458
	Deposits (Mil. of TZS)	6,213.0	2,330.0	25,240.1	3,652.8	13,855.3	51,291
	Loans issued (Mil. of TZS)	202,912.5	46,120.0	87,028.0	22,674.7	149,934.1	508,669
	Outstanding loans (Mil. of TZS)	48,463.1	31,375.0	231,181.9	10,485.3	54,076.0	375,581
Mar-21^{p}	Number of SACCOS	504	765	951	279	629	3,128
	Members	129,964	126,998	217,804	62,533	126,968	664,267
	Shares value (Mil. of TZS)	7,310.8	8,293.0	18,812.1	3,950.7	14,584.1	52,951
	Savings (Mil. of TZS)	26,077.6	17,614.5	110,237.2	19,609.9	44,809.8	218,349
	Deposits (Mil. of TZS)	2,515.3	1,187.7	28,694.4	3,926.0	13,948.8	50,272
	Loans issued (Mil. of TZS)	67,015.2	24,828.4	578,108.7	25,412.5	131,672.8	827,038
	Outstanding loans (Mil. of TZS)	16,648.4	18,235.5	336,711.9	15,875.8	38,702.0	426,174

Source: Ministry of Agriculture and Regional Administrative Secretary Offices
Note: p denotes provisional data

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Tanzania Mainland

Millions of TZS

Region	2015	2016	2017	2018[r]	2019[P]
Dar es salaam	16,231,328.6	18,425,323.5	20,546,950.8	22,521,298.0	23,896,520.3
Mwanza	6,313,142.2	7,813,158.7	8,709,540.3	9,545,154.3	10,285,442.4
Mbeya	5,303,678.9	6,091,395.2	6,663,157.9	7,296,183.4	7,849,917.4
Shinyanga	4,876,362.6	5,653,566.1	6,084,991.0	6,600,148.6	7,175,981.5
Morogoro	4,624,041.3	5,202,453.7	5,700,918.4	6,176,006.7	6,716,295.7
Arusha	4,435,304.9	5,094,048.1	5,570,251.5	5,985,038.1	6,562,356.1
Tanga	4,397,557.6	5,061,530.7	5,558,367.6	6,001,968.5	6,548,355.4
Kilimanjaro	4,284,315.8	4,812,271.3	5,261,476.8	5,740,421.5	6,298,586.2
Geita	4,490,341.6	4,894,472.4	5,310,502.5	5,751,274.3	6,211,376.2
Ruvuma	3,680,359.4	4,226,976.0	4,513,232.0	4,891,412.4	5,317,073.3
Tabora	3,585,991.2	4,118,592.0	4,394,463.4	4,703,384.7	5,177,151.0
Mara	3,463,312.5	3,977,692.8	4,335,060.1	4,609,350.4	5,107,167.5
Manyara	3,142,460.7	3,620,023.5	3,990,619.1	4,366,862.4	4,701,379.0
Iringa	3,584,729.7	3,696,825.1	3,934,576.6	4,139,233.7	4,340,719.8
Dodoma	2,736,677.5	3,164,808.5	3,479,914.0	3,863,134.1	4,309,713.4
Kigoma	2,736,677.5	3,143,136.0	3,325,545.6	3,616,746.0	3,917,850.8
Mtwara	2,453,572.9	2,926,346.4	3,230,478.5	3,543,706.0	3,805,851.5
Kagera	2,410,535.4	2,855,913.2	3,026,214.8	3,241,177.1	3,578,301.3
Rukwa	2,170,751.1	2,518,426.6	2,543,246.7	2,753,744.4	3,008,953.9
Lindi	1,755,248.3	2,124,304.7	2,351,590.5	2,523,610.0	2,770,426.9
Coast	1,708,064.2	1,950,914.2	2,315,568.3	2,504,504.5	2,727,988.7
Singida	1,698,627.4	2,005,093.2	2,220,956.9	2,412,101.5	2,616,526.4
Songwe	1,717,314.4	1,972,374.5	2,173,228.8	2,351,543.9	2,560,297.5
Njombe	1,416,784.4	1,629,302.0	1,889,990.3	2,173,488.9	2,521,247.1
Katavi	1,132,135.5	1,383,375.8	1,613,655.6	1,732,407.9	1,888,324.6
Total	94,349,315.7	108,362,324.3	118,744,498.4	129,043,901.3	139,893,804.1

Source: National Bureau of Statistics

Note: r denotes revised data; and p, provisional data

Annex 2: Regional Per Capita Gross Domestic Product at Current Prices, Tanzania Mainland

TZS

Region	2015	2016	2017	2018[r]	2019[P]
Dar es salaam	3,414,525.3	3,771,148.7	4,095,225.6	4,375,557.0	4,529,875.5
Iringa	3,527,492.6	3,546,649.3	3,681,664.6	3,779,528.4	3,868,282.6
Mbeya	2,819,459.1	3,135,211.0	3,321,494.9	3,524,024.9	3,673,998.9
Kilimanjaro	2,455,621.7	2,698,623.2	2,885,924.9	3,079,081.8	3,302,915.0
Ruvuma	2,496,529.9	2,801,600.3	2,923,325.8	3,096,201.0	3,288,251.6
Arusha	2,404,491.0	2,686,225.6	2,859,150.6	2,992,658.2	3,198,259.9
Njombe	1,883,483.3	2,117,767.1	2,403,506.8	2,705,703.5	3,073,361.1
Lindi	1,901,477.7	2,251,997.5	2,440,763.9	2,565,327.3	2,758,183.3
Tanga	2,014,637.9	2,266,383.7	2,432,852.6	2,568,178.2	2,737,846.0
Geita	2,274,294.3	2,375,945.9	2,471,830.3	2,567,591.6	2,659,965.6
Mtwara	1,823,420.6	2,133,512.0	2,311,243.7	2,488,412.6	2,622,775.3
Mwanza	1,879,866.5	2,233,941.6	2,391,918.5	2,518,767.7	2,608,202.1
Manyara	1,988,296.4	2,212,877.1	2,357,592.6	2,494,118.5	2,596,114.5
Morogoro	1,924,740.7	2,109,028.2	2,252,198.7	2,378,784.3	2,522,582.7
Katavi	1,752,607.7	2,047,174.0	2,284,104.2	2,346,682.6	2,448,277.5
Rukwa	1,984,528.9	2,235,233.6	2,191,381.0	2,303,328.5	2,442,414.0
Mara	1,765,389.3	1,948,604.8	2,041,293.4	2,086,488.0	2,222,133.6
Coast	1,448,737.3	1,615,487.3	1,872,708.3	1,979,057.0	2,106,120.8
Songwe	1,567,157.2	1,744,604.2	1,863,682.4	1,955,677.6	2,064,806.0
Shinyanga	1,482,287.4	1,650,147.1	1,705,949.2	1,777,926.9	1,857,610.2
Tabora	1,395,120.5	1,543,075.0	1,586,968.5	1,638,512.0	1,740,554.1
Dodoma	1,200,949.8	1,347,533.8	1,438,016.1	1,549,599.3	1,677,901.5
Singida	1,143,286.4	1,313,076.8	1,415,249.6	1,495,548.6	1,578,040.2
Kigoma	1,160,106.6	1,286,600.2	1,315,116.5	1,382,442.5	1,447,394.0
Kagera	884,766.7	1,012,459.8	1,036,395.5	1,072,514.0	1,143,991.9
Average	1,968,965.2	2,191,190.2	2,327,395.4	2,452,405.6	2,577,967.3

Source: National Bureau of Statistics

Note: r denotes revised data; and p, provisional data

Annex 3: Zonal Consumer Price Index

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Dec-18	97.3	95.2	98.8	94.5	89.3	96.7	95.5	96.1	95.1	94.3	95.1	93.8	90.5	86.6	94.1	92.5	92.3	92.7
Jan-19	97.3	97.0	97.4	94.7	90.7	96.4	95.6	96.4	95.1	95.0	95.8	94.5	91.2	88.1	94.2	93.0	93.6	92.7
Feb-19	98.6	98.1	99.0	95.5	91.9	97.0	97.3	99.0	96.0	96.3	97.9	95.2	92.2	89.2	95.1	94.6	93.7	95.2
Mar-19	99.9	100.1	99.8	96.3	93.8	97.4	98.9	100.0	98.0	98.1	99.3	97.3	93.9	91.0	96.6	95.2	95.2	95.2
Apr-19	100.5	101.9	99.5	96.6	94.3	97.6	99.3	101.2	98.0	98.6	100.5	97.4	94.7	91.8	97.5	95.6	96.0	95.4
May-19	100.2	102.1	98.8	97.3	96.1	97.8	99.9	101.1	99.1	98.6	101.2	96.8	94.9	91.7	97.9	95.6	96.1	95.3
Jun-19	99.2	100.5	98.4	97.3	96.3	97.8	99.5	100.9	98.5	99.3	103.5	96.4	94.9	92.0	97.5	95.2	96.1	94.6
Jul-19	98.7	99.6	98.1	97.1	95.4	97.9	99.1	100.1	98.5	99.1	103.1	96.3	94.5	91.6	97.2	94.6	95.2	94.3
Aug-19	97.9	97.8	98.0	96.4	93.2	97.8	99.3	100.3	98.6	99.1	103.0	96.4	93.5	89.7	97.1	94.5	94.9	94.2
Sep-19	97.3	96.3	98.0	96.6	93.5	97.9	99.2	100.2	98.4	98.3	101.6	96.0	93.9	89.8	97.8	94.4	94.0	94.6
Oct-19	97.5	97.3	97.6	97.0	95.7	97.6	98.8	100.1	97.9	98.0	100.3	96.4	92.8	87.9	97.4	94.3	94.1	94.4
Nov-19	98.7	99.5	98.1	97.4	96.2	97.9	99.0	100.5	97.9	97.8	99.9	96.4	93.2	88.6	97.6	94.9	94.7	95.0
Dec-19	98.4	99.0	98.0	98.2	98.3	98.2	99.3	101.4	97.8	97.8	99.6	96.6	95.0	91.7	98.2	95.7	95.7	95.7
Jan-20	98.7	99.4	98.2	98.3	99.1	98.0	99.5	101.4	98.2	98.2	100.1	96.9	95.7	92.7	98.4	96.1	96.9	95.7
Feb-20	99.6	100.7	98.8	99.8	100.7	99.4	100.0	101.1	99.2	98.8	101.0	97.3	97.7	96.0	99.3	96.4	97.4	95.8
Mar-20	101.0	102.1	100.3	101.2	101.7	101.0	99.7	99.5	99.9	99.2	101.4	97.7	99.1	99.3	99.0	98.6	99.2	98.2
Apr-20	101.5	102.9	100.5	100.4	99.5	100.7	100.4	100.6	100.2	100.6	102.0	99.7	100.2	100.4	100.1	99.9	100.7	99.4
May-20	102.0	103.2	101.1	99.7	99.4	99.8	100.8	102.0	100.0	102.3	103.7	101.3	100.6	100.4	100.8	100.5	101.9	99.7
Jun-20	101.3	101.2	101.4	99.5	99.6	99.5	101.1	101.7	100.7	101.7	102.3	101.3	101.3	101.9	100.7	100.8	102.1	100.1
Jul-20	101.2	101.1	101.2	100.0	99.3	100.4	99.8	99.0	100.3	101.0	101.1	101.0	101.8	103.5	100.2	100.7	101.1	100.5
Aug-20	100.7	100.2	101.0	100.1	99.1	100.5	98.9	97.2	100.1	100.4	99.4	101.0	100.9	101.9	99.8	100.0	99.7	100.2
Sep-20	98.9	98.0	99.5	100.7	101.3	100.5	99.1	97.1	100.5	99.8	97.7	101.2	99.9	100.0	99.9	100.1	99.6	100.5
Oct-20	98.1	97.7	98.4	99.9	99.9	99.9	99.8	99.2	100.3	99.1	97.7	100.1	99.7	99.5	100.0	102.1	100.5	103.0
Nov-20	98.0	96.2	99.3	100.2	99.9	100.3	100.2	100.0	100.4	98.7	95.9	100.6	100.7	100.8	100.5	101.9	99.8	103.2
Dec-20	99.0	97.2	100.2	100.1	100.3	100.0	100.7	101.3	100.2	100.1	97.7	101.8	102.4	103.6	101.2	102.8	101.1	103.8

Base: 2020 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	100.7	98.5	101.5	101.5	100.4	101.8	101.9	100.8	102.3	100.8	97.7	102.2	101.1	102.2	100.6	103.3	104.9	102.7
Feb-21	101.0	99.3	101.6	102.1	102.0	102.1	103.4	103.4	103.3	101.4	99.1	102.4	102.5	104.1	101.7	104.3	107.0	103.3
Mar-21	101.6	100.4	102.1	102.5	103.0	102.3	104.7	105.1	104.6	103.0	101.1	103.9	103.7	105.9	102.6	105.0	108.7	103.7

Source: National Bureau of Statistics

Note: December 2018 to December 2020 CPIs have been revised

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Dec-19	1.1	4.0	-0.8	3.9	10.0	1.5	4.0	5.5	2.9	3.7	4.7	3.1	5.0	5.9	4.3	3.4	3.6	3.3
Jan-20	1.5	2.5	0.9	3.8	9.2	1.6	4.0	5.2	3.2	3.3	4.5	2.4	4.9	5.3	4.5	3.4	3.5	3.3
Feb-20	1.0	2.7	-0.1	4.5	9.6	2.5	2.8	2.1	3.3	2.6	3.2	2.3	6.0	7.6	4.5	1.9	4.0	0.7
Mar-20	1.1	2.0	0.5	5.1	8.5	3.7	0.9	-0.5	1.8	1.1	2.1	0.4	5.6	9.1	2.4	3.5	4.2	3.1
Apr-20	1.0	1.0	1.0	3.9	5.5	3.2	1.1	-0.6	2.2	2.0	1.5	2.4	5.8	9.4	2.6	4.4	4.9	4.2
May-20	1.8	1.1	2.3	2.4	3.4	2.0	0.9	0.9	0.9	3.7	2.4	4.7	6.0	9.5	2.9	5.1	6.0	4.6
Jun-20	2.1	0.7	3.0	2.2	3.4	1.7	1.6	0.8	2.2	2.5	-1.2	5.2	6.8	10.7	3.3	5.9	6.2	5.8
Jul-20	2.5	1.5	3.2	3.0	4.0	2.5	0.6	-1.1	1.8	2.0	-2.0	4.9	7.7	13.0	3.1	6.4	6.3	6.5
Aug-20	2.9	2.4	3.2	3.8	6.3	2.8	-0.4	-3.1	1.6	1.3	-3.5	4.8	7.9	13.7	2.8	5.9	5.1	6.3
Sep-20	1.6	1.8	1.5	4.3	8.3	2.7	0.0	-3.1	2.1	1.6	-3.8	5.4	6.4	11.3	2.2	6.0	5.9	6.1
Oct-20	0.6	0.4	0.8	3.0	4.4	2.4	1.0	-0.9	2.5	1.2	-2.6	3.9	7.5	13.2	2.6	8.2	6.8	9.1
Nov-20	-0.6	-3.3	1.2	2.9	3.9	2.4	1.2	-0.5	2.5	0.8	-4.0	4.3	8.0	13.8	3.0	7.4	5.4	8.6
Dec-20	0.6	-1.8	2.2	2.0	2.1	1.9	1.4	-0.1	2.5	2.4	-1.9	5.4	7.7	13.1	3.1	7.4	5.7	8.5

Base: 2020 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	2.0	-0.9	3.3	3.2	1.3	3.9	2.4	-0.6	4.2	2.7	-2.4	5.5	5.7	10.2	2.2	7.5	8.3	7.3
Feb-21	1.4	-1.4	2.8	2.3	1.3	2.8	3.4	2.2	4.2	2.6	-1.9	5.2	4.9	8.5	2.4	8.2	9.8	7.8
Mar-21	0.6	-1.7	1.8	1.2	1.2	1.3	5.1	5.6	4.7	3.8	-0.3	6.3	4.7	6.7	3.7	6.6	9.5	5.6

Source: National Bureau of Statistics

Annex 5: Agent Banking Transactions

Region	Quarter ending: Mar-20			Jun-20			Sep-20			Dec-20			Mar-21[p]		
	Number of agents	Value (Millions of TZS) Cash deposit	Cash withdrawal	Number of agents	Value (Millions of TZS) Cash deposit	Cash withdrawal	Number of agents	Value (Millions of TZS) Cash deposit	Cash withdrawal	Number of agents	Value (Millions of TZS) Cash deposit	Cash withdrawal	Number of agents	Value (Millions of TZS) Cash deposit	Cash withdrawal
Arusha	2,708	382,572.7	109,824.5	3,112	314,245.6	116,567.1	3,389	416,317.9	133,978.7	3,542	452,097.8	139,783.2	3,800	453,839.8	132,460.6
Coast	718	135,436.1	51,130.6	786	125,358.4	54,028.1	883	142,593.6	62,108.2	917	153,337.5	63,959.9	990	160,022.3	62,169.9
Dar es Salaam	10,293	1,200,121.3	393,262.8	11,308	1,115,458.9	416,304.2	12,218	1,385,753.4	522,577.1	12,753	1,530,438.4	562,788.9	13,759	1,525,989.6	535,952.2
Dodoma	1,685	203,627.3	78,695.0	1,954	247,903.8	103,069.6	2,119	305,637.4	122,641.8	2,208	318,963.9	124,895.6	2,409	298,317.7	114,603.4
Geita	342	159,924.3	46,484.8	423	186,136.4	59,451.6	463	220,803.0	60,223.6	517	237,029.5	64,574.5	556	221,934.7	64,505.5
Iringa	783	153,777.4	66,089.5	882	150,140.8	74,616.9	971	175,848.2	84,685.9	1,060	194,059.5	87,046.1	1,155	174,825.4	74,400.3
Kagera	677	203,672.0	55,339.4	829	214,228.0	67,536.5	903	278,011.3	93,784.9	950	259,337.4	80,355.0	1,009	261,196.4	75,822.1
Katavi	97	43,628.4	17,673.8	112	51,374.5	28,556.4	117	54,735.6	27,747.8	136	50,124.3	19,742.6	161	40,719.1	15,535.0
Kigoma	318	93,037.5	27,185.4	393	115,925.2	36,231.5	431	136,223.4	39,088.2	481	143,464.3	39,842.1	511	139,183.6	39,802.7
Kilimanjaro	1,288	191,433.6	54,451.6	1,474	172,671.4	53,550.5	1,581	198,250.1	62,513.7	1,597	226,020.0	72,589.3	1,696	248,750.6	69,460.9
Lindi	337	75,803.9	42,650.7	410	62,344.1	35,258.6	454	86,864.0	62,358.2	490	102,567.9	78,969.1	564	79,408.1	35,775.4
Manyara	363	77,285.0	30,656.6	430	87,295.3	44,279.7	465	100,468.2	49,717.4	485	125,767.7	55,669.5	520	105,425.5	50,362.0
Mara	572	125,814.6	36,002.7	704	138,404.3	50,474.3	793	173,120.6	60,348.1	836	175,843.7	50,965.1	901	176,469.4	49,734.2
Mbeya	1,747	286,278.3	104,197.0	1,948	304,870.0	126,912.4	2,054	370,211.3	142,981.0	2,079	395,367.5	151,114.8	2,228	362,555.1	133,607.0
Morogoro	1,410	261,987.5	103,947.3	1,638	233,065.1	104,206.9	1,763	282,092.5	132,391.2	1,816	312,893.8	136,332.6	1,957	301,939.5	123,012.2
Mtwara	510	126,330.3	56,130.8	648	94,232.8	43,123.0	737	116,851.4	59,586.9	786	168,022.8	116,868.3	861	124,527.1	52,697.0
Mwanza	2,411	308,914.1	89,998.6	2,727	352,676.5	123,440.7	2,988	422,413.2	143,837.1	3,078	413,094.2	139,466.8	3,250	399,762.8	137,318.5
Njombe	636	151,572.0	58,362.7	714	146,942.5	72,871.2	763	170,923.5	85,283.5	803	190,773.7	93,980.8	884	165,914.8	79,032.5
Rukwa	316	55,242.9	19,497.9	356	63,499.6	25,847.3	393	73,120.3	28,354.6	421	70,242.8	27,570.4	473	69,181.2	28,529.0
Ruvuma	442	119,581.3	57,243.6	528	121,087.4	61,519.8	576	151,036.7	71,422.5	633	162,889.3	83,441.2	724	134,631.2	58,743.4
Shinyanga	777	212,801.3	57,723.9	914	243,591.4	93,499.0	987	298,169.2	100,777.3	1,026	325,430.2	103,543.9	1,083	322,990.8	104,514.7
Simiyu	226	41,589.7	12,716.6	277	45,189.1	17,996.1	321	56,814.0	22,971.6	336	64,322.1	24,303.2	357	55,940.0	23,023.8
Singida	379	62,197.9	19,515.3	454	75,272.8	27,668.3	482	90,679.9	33,203.9	503	99,603.6	31,105.5	546	85,883.8	27,184.6
Songwe	299	115,188.8	32,203.9	357	133,692.9	48,102.2	387	171,071.5	55,465.0	408	173,115.1	57,224.1	458	154,649.2	47,741.8
Tabora	612	80,237.1	30,904.4	746	108,314.4	45,672.5	815	136,160.1	53,716.4	866	145,537.2	55,109.2	927	124,205.8	51,980.3
Tanga	642	141,864.8	41,901.3	758	140,793.6	46,509.6	874	165,395.1	55,620.4	941	192,420.3	59,256.2	999	197,115.5	61,539.5
Total	30,588	5,009,920	1,693,791	34,882	5,044,715	1,977,294	37,927	6,179,566	2,367,385	39,668	6,682,765	2,520,498	42,778	6,385,379	2,249,508

Source: Bank of Tanzania

Note: p denotes provisional data